



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)

managed by

RHT Health Trust Manager Pte. Ltd.

CONSENT SOLICITATION EXERCISE BY RHT HEALTH TRUST MANAGER PTE. LTD. (IN ITS CAPACITY AS TRUSTEE-MANAGER OF RHT HEALTH TRUST) (THE "TRUSTEE-MANAGER") IN CONNECTION WITH THE S\$120,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE8000009) COMPRISED IN SERIES 001 (THE "NOTES") ISSUED BY THE TRUSTEE-MANAGER PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED ON 5 DECEMBER 2014

- ANNOUNCEMENT OF RESULTS OF MEETING OF NOTEHOLDERS

Reference is made to the announcement by the Trustee-Manager on 28 July 2017 in relation to the commencement of the consent solicitation exercise by the Trustee-Manager in connection with the Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 28 July 2017 issued by the Trustee-Manager (the "**Consent Solicitation Statement**").

The Trustee-Manager wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 16 August 2017 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Kindly note that the payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee remains subject to the fulfilment of Settlement Conditions (as prescribed in the Consent Solicitation Statement).

The amendments, waivers, sanctions and authorisations referred to in the Extraordinary Resolution shall not be operative until the time the Trustee-Manager has paid the relevant consent fees (which are payable to the Noteholders eligible to receive such consent fees) to the Meeting Agent for the settlement thereof with the relevant Noteholders.

- UPDATE ON CONSENTS FROM LENDERS

Further to the announcements by the Trustee-Manager on 25 July 2017 and 3 August 2017, the Trustee-Manager wishes to update that it has obtained the consent of all lenders to waive the events of cross default under the banking facilities entered into by RHT's subsidiaries.

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
RHT Health Trust Manager Pte. Ltd.
(Registration Number: 201117555K)
(as trustee-manager of RHT Health Trust)

16 August 2017