



UPDATE ON PROPOSED ACQUISITION OF KITTY HAWK NATURAL RESOURCES PTE. LTD.

*Unless otherwise defined herein, capitalised terms have the same meanings as defined in the Company's announcement dated 27 September 2019 (the "**Previous Announcement**").*

The board of directors (the "**Board**" or "**Directors**") of Resources Prima Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcement and wishes to provide the following update on the conditional sales and purchase agreement dated 27 September 2019 ("**SPA**") in relation to acquire 100% of Kitty Hawk Natural Resources Pte. Ltd. ("**Target**") ("**Proposed Acquisition**") which operates a coal mine in Indonesia through the Target's 95%-owned subsidiary, PT Rizky Barito Timur ("**Target Subsidiary**"), from Trilax Multi Investments Ltd and Anant Finance Corporation (collectively, the "**Vendors**").

On 12 August 2021, the Vendors have entered into a supplemental agreement to the SPA to extend the Long Stop Date clause of the SPA to 30 June 2022.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman cum CEO
13 August 2021

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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