



UPDATE TO MATTERS ON THE GROUP

The board of directors (the “**Board**” or “**Directors**”) of Resources Prima Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) makes reference to the announcements dated 25 July 2017 and 15 August 2017 in relation to, amongst others, the operational status of the Company’s subsidiary, PT Energy Indonesia Resources (“**EIR**”).

Resumption of operations by EIR

As disclosed in the announcements dated 25 July 2017 and 15 August 2017, the operations of EIR, which were dependent on coal produced by PT Rinjani Kartanegara, the Group’s main operating subsidiary, were suspended and all employees of EIR had accepted a voluntary severance package. Following suspension of its operations, representatives from EIR have been in negotiations to provide coal hauling services to third party mining companies with the eventual aim of recommencing operations.

Further to the aforementioned, the Company wishes to announce that on 3 October 2017, EIR and PT Coalindo Adhi Nusantara (“**PT CAN**”), an independent third party, entered into a coal hauling service agreement (the “**Agreement**”), effective from 1 November 2017 for a duration of two years.

PT CAN is a mining company with operations in Desa Batuah, Loa Janan, Kutai Kartanegara, East Kalimantan. Under the Agreement, EIR shall provide coal hauling services utilising its 17 dump trucks to haul approximately 100,000 metric tonnes per month of coal made available by PT CAN.

EIR will re-engage a number of its former employees as well as new contract workers to meet its obligations under the coal hauling service agreement.

None of the Directors, controlling shareholders or their respective associates has any interest, direct or indirect, in the aforementioned, save for their respective shareholdings in the Company, if any.

The Agreement is not expected to have any material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the financial year ending 31 December 2017.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer
6 October 2017

RESOURCES PRIMA GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198602949M)



*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading, Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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