

**RESOURCES PRIMA GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 198602949M)  
(the “**Company**”)

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**UPDATE ON LETTERS OF DEMAND - LITIGATION**

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The Board of Directors of the Company (together with its subsidiaries, collectively, the “**Group**”) refers to the Company’s announcements of 21 July 2016 and 11 November 2016 in relation to the letters of demand and wishes to inform shareholders that the Group’s subsidiary, PT Rinjani Kartanegara (“**Rinjani**”), has today been formally served with a writ of summons and statement of claim. The plaintiff of the claim is Tan Kim Sing (the “**Plaintiff**”).

The legal proceedings against Rinjani have been commenced in the High Court of the Republic of Singapore by way of Suit No. 1211 of 2016.

According to the statement of claim against Rinjani, the Plaintiff claims against Rinjani for the payment of approximately S\$16.1 million, representing fees and expenses allegedly owed in respect of fund raising and other services rendered to Rinjani pursuant to an agreement entered into between Rinjani and Newbreed Capital Limited (“**NBC**”) in or around March 2011 (the “**Fund Raising Agreement**”), or alternatively damages for breaches of the Fund Raising Agreement. The Plaintiff alleges that he is the current assignee of all the benefits under the Fund Raising Agreement.

The Company is currently seeking legal advice and will, in consultation with its legal advisors, take such steps as necessary to vigorously defend the Plaintiff’s claim against Rinjani.

The Company will release further announcements on any material developments in relation to the aforesaid matters as and when appropriate.

**Shareholders and potential investors are advised to carefully read this announcement and any further announcements made by the Company. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

BY ORDER OF THE BOARD

Agus Sugiono  
Executive Chairman and Chief Executive Officer

14 November 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Advisors Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Sebastian Jones, Director, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829. SAC Advisors Private Limited is a wholly-owned subsidiary of SAC Capital Private Limited.*

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