

# RENAISSANCE UNITED LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199202747M)

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## PROPOSED SUBSCRIPTION OF 1,230,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF RENAISSANCE UNITED LIMITED – EXTENSION OF LONG-STOP DATE

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### 1. INTRODUCTION

- 1.1. The Board of Directors of Renaissance United Limited (the “**Company**”) refers to the Company’s earlier announcements dated 27 February 2019, 1 April 2019 and 7 May 2019, in relation to the Proposed Subscription (the “**Previous Announcements**”).
- 1.2. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.

### 2. EXTENSION OF LONG-STOP DATE

The Company wishes to announce that the Company and each of the Subscribers have mutually agreed to extend the Long-Stop date by 60 days from 90 days from the execution of the Subscription Agreements to 150 days from the execution of the Subscription Agreements.

### 3. CAUTIONARY STATEMENT

Shareholders are advised to exercise caution in trading their shares in the Company as there is no certainty or assurance as at the date of this announcement that the Proposed Subscription will be completed. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

#### By Order of the Board

James Moffatt Blythman  
Executive Director and Chief Financial Officer  
28 May 2019