



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

NOTICE OF RECORD DATE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of MS Holdings Limited (the "**Company**") will be closed on 9 September 2021 at 5.00 p.m. for the purpose of determining members' entitlements to a final (tax exempt one-tier) dividend of 1 Singapore cent per ordinary share for the financial year ended 30 April 2021 (the "**Dividend**") which was approved at the Annual General Meeting of the Company held on 27 August 2021.

Duly completed and stamped registrable transfers received by the Company's share registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road #02-00, Singapore 068898, up to 5.00 p.m. on 9 September 2021 will be registered to determine members' entitlements to the Dividend.

Members (being depositors) whose securities accounts with The Central Depository (Pte) Limited ("**CDP**") are credited with ordinary shares in the capital of the Company as at 5.00 p.m. on 9 September 2021 will be entitled to the Dividend. In respect of shares in securities accounts with CDP, the Dividend will be paid by the Company to CDP which will, in turn, distribute the Dividend entitlements to such holders in accordance with its normal practice.

Payment of the Dividend will be made on 24 September 2021.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
27 August 2021

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Charmian Lim (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.