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STATS ChipPAC LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

CAPITAL REDUCTION AND DISTRIBUTION – REMINDER OF ELECTION CLOSING DATE

Election Closing Date

Shareholders of STATS ChipPAC Ltd. (“**Company**”) are reminded that the deadline for election is **5.00 p.m. (Singapore time) on 31 July 2015** (or such other time and date as may be announced by or on behalf of the Company) (“**Election Closing Date**”).

Unless otherwise defined herein, all capitalised terms used in this Announcement shall have the same meanings ascribed to them in the Circular and the announcements issued by the Company on 3 July 2015 and 16 July 2015.

Election

Pursuant to the Capital Reduction and Distribution, Entitled Shareholders (other than the Excluded Overseas Shareholders) will be entitled to receive the following Basic Entitlement, for each Share held as at the Book Closure Date:

BASIC ENTITLEMENT

:

US\$0.0068113 IN CASH AND ONE (1) UNLISTED TAIWAN HOLDCO SHARE

Taiwan HoldCo is not, and there is no indication that it will be, listed on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) or any other stock exchange. As such, Taiwan HoldCo Shares will not be publicly traded. Entitled Shareholders (other than the Excluded Overseas Shareholders) who do not wish to receive any unlisted Taiwan HoldCo Shares must elect, using the Cash Election Form, to receive all (and not part) of their entitlements to unlisted Taiwan HoldCo Shares in cash instead (“**Cash Election**”). If Entitled Shareholders exercise the Cash Election, Entitled Shareholders will receive their full entitlement to the Distribution in cash and therefore be entitled to receive the following Full Cash Entitlement, for each Share held as at the Books Closure Date:

FULL CASH ENTITLEMENT

:

US\$0.0404681* IN CASH (*comprising (i) US\$0.0068113 in cash and (ii) US\$0.0336568 in cash in lieu of one (1) unlisted Taiwan HoldCo Share)

Request for Cash Election Form

Entitled Shareholders (other than the Excluded Overseas Shareholders) who have not received the Cash Election Form may download and print the Cash Election Form from the website of the SGX-ST at

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www.sgx.com or, alternatively, obtain the Cash Election Form from CDP (in the case of Depositors) or the Share Registrar (in the case of scripholders), as the case may be, at their respective addresses as follows:

CDP

The Central Depository (Pte) Limited
#01-19/20 The Metropolis
9 North Buona Vista Drive, Singapore 138588

Share Registrar

M & C Services Private Limited
112 Robinson Road #05-01
Singapore 068902

Entitled Shareholders who are in any doubt as to the action that they should take should consult their stockbroker, bank manager, accountant, tax adviser or other professional adviser immediately. In considering how they should exercise their rights of election pursuant to the Capital Reduction and Distribution, Entitled Shareholders should read and carefully consider (i) the Circular, in particular the section entitled "Risk Factors in relation to Taiwan HoldCo and the Taiwan Subsidiaries" set out in Appendix 3 to the Circular and (ii) the announcement dated 8 July 2015 made by the Company in relation to the performance update of the Taiwan Subsidiaries for the second quarter of 2015, a copy of which is available on the website of the SGX-ST at www.sgx.com.

BY ORDER OF THE BOARD

Elaine Sin
Senior Director, Corporate Legal and Company Secretary
30 July 2015

Any enquiries relating to this Announcement should be directed to the following during office hours:

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IMPORTANT NOTICE

This Announcement is not an offer of securities for sale in the United States or any other jurisdiction in which the proposed offering of securities may be restricted by law. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any offering in the United States or to conduct a public offering of securities in the United States.