



(Incorporated in the Republic of Singapore)  
(Company Registration No. 201414628C)

## RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 AUGUST 2019

The board of directors (“**Board**” or “**Directors**”) of MS Holdings Limited (the “**Company**”) is pleased to announce that, at the annual general meeting (“**AGM**”) of the Company held on 28 August 2019, all the proposed resolutions as set out in the notice of the AGM dated 12 August 2019 were duly passed by shareholders of the Company (“**Shareholders**”) by way of poll.

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”) is set out below:

### (a) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
Resolution 1 Directors' statement and the audited financial statements for the financial year ended 30 April 2019 (“ <b>FY2019</b> ”) together with the auditors' report thereon	146,414,100	146,414,100	100%	0	0%
Resolution 2 Directors' fees of S\$67,000 for FY2019	146,414,100	146,414,100	100%	0	0%
Resolution 3 Re-election of Mr Tan Jia Hui Clarence as a Director	146,414,100	146,414,100	100%	0	0%
Resolution 4 Re-election of Mr Lau Yan Wai as a Director	146,414,100	146,414,100	100%	0	0%
Resolution 5 Re-appointment of Messrs RT LLP as auditors of the Company	146,414,100	146,414,100	100%	0	0%
Resolution 6 Authority to allot and issue shares pursuant to the Share Issue Mandate	145,116,100	145,116,100	100%	0	0%

Resolution 7					
Authority to grant awards and to allot and issue shares pursuant to the MS Holdings Share Award Scheme (the "Scheme")	1,376,100	1,376,100	100%	0	0%

Mr Tan Jia Hui Clarence was re-elected as a Director at the AGM and will remain as the Executive Director and Investment Director of the Company and a member of the Nominating Committee.

Mr Lau Yan Wai was re-elected as a Director at the AGM and will remain as an Independent Director of the Company, Chairman of the Nominating Committee and Remuneration Committee and a member of the Audit Committee. The Board considers him to be independent for the purposes of Rule 704(7) of the Catalist Rules.

**(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting**

Resolution 7 – Authority to grant awards and to allot and issue shares pursuant to the Scheme

Shareholders who are eligible to participate in the Scheme, holding an aggregate interest in 144,740,000 shares, have abstained from voting on Resolution 7.

**(c) Name of firm and/or person appointed as scrutineer**

Entrust Advisory Pte. Ltd. was appointed as scrutineer of the AGM.

By Order of the Board

Yap Chin Hock  
Executive Director and Chief Executive Officer  
28 August 2019

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*