NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at Raffles City Convention Centre, Bras Basah Room, Level 4, 2 Stamford Road, Singapore 068848, on Wednesday, 3 June 2020 at 2:00 p.m. for the following purposes:

Ordinary Business:

1. To receive and adopt the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 December 2019 together with the Auditors' Report thereon.
2. To declare a final tax exempt (1-tier) dividend of 5.85 sen (RM) per ordinary share for the financial year ended 31 December 2019.
3. To authorize the Directors to fix the date of the record for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

Special Business:

4. To reelect Mr. Wong Tek Song who is retiring by rotation pursuant to Article 93 of the Constitution of the Company.

5. To appoint the Mr. Raymond Fam Chye Soon as a director of the Company.

6. To approve the payment of the Directors' fees of SGD17000 or approximately RM56190 (based on the rate of exchange of SGD1: RM3.03) for the financial year ending 31 December 2020.

7. To reappoint Messrs Ernst & Young LLP as the Company's Auditors and to authorize the Directors to fix their remuneration.

8. To transact any other ordinary business which may properly be transacted at an Annual General Meeting.

In view of the current COVID-19 situation, the following steps will be taken for shareholders and others attending the Annual General Meeting (“AGM”) of Rivertone Holdings Limited (the “Company”) which will be held at Raffles City Convention Centre, Bras Basah Room, Level 4, 2 Stamford Road, Singapore 068848, on Wednesday, 3 June 2020 at 2:00 p.m.

1. All persons attending the AGM will be required to undergo a temperature check.
2. To vote on any or all of the resolutions at the AGM, you are encouraged to send in your votes in advance by proxy. You may appoint the Chairman as your proxy. The proxy form is available on the website of the Company.
3. All persons will be required to register and complete a health declaration form on the day of the AGM.
4. The instrument appointing a proxy must be deposited at the registered office of the Company at 80 Robinson Road, #02-00 Singapore 068898 not less than forty-eight hours (48) before the time for holding the Annual General Meeting.
5. Please arrive early as the precautionary measures may cause delay in the registration process.
6. With the Ministry of Health’s tighter measures to minimise further spread of the virus, it is not essential for you to attend the AGM in person. Shareholders should refrain from attending the AGM unless they are needed to attend the AGM in person.
7. A member who is a relevant intermediary entitled to attend the meeting and vote is entitled to appoint more than two (2) proxies to attend and vote instead of the member, but such appointments shall be invalid unless the member specifies the number of shares in relation to which each proxy has been appointed.
8. “Relevant intermediary” means—

(a) a bank or banking group whose capital market services licence includes underwriting, dealing in securities or broking in securities; or
(b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act, Chapter 289 of Singapore, and who holds a valid certificate of registration or renewal under that legislation.

9. Only pre-packed food are served at the AGM.
10. Shareholders and other attendees who are feeling unwell on the day of the AGM are advised not to attend the AGM.

NOTICE OF RECORD DATE

The date of record for the AGM is 16 May 2020. The Company expects that voting results will be available on its website within five (5) business days of the AGM.

In the event of the AGM being adjourned or cancelled, the provisions referred to above shall apply to such adjourned or cancelled meeting in like manner.

RIVERTONE HOLDINGS LIMITED

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Rivertone Holdings Limited (the “Company”) will be closed on 11 June 2020 for the purpose of determining the persons entitled to receive any dividend, the date of any capitalisation, the date of any liquidation or the date of any other event for the purposes of any relevant event.

Payment of the proposed dividend, if approved by the members at the Annual General Meeting to be held on 3 June 2020, will be made on 21 June 2020.

By Order of the Board

Chan Lai Yin
Leong See Lee
Chairman
Company Secretaries
Singapore, 15 April 2020