

**Rock International Investment Inc.**  
**磐石国际投资股份有限公司**  
*(Incorporated in the British Virgin Islands with limited liability)*

**COMPLETION NOTICE**

Terms used in this Notice have the same meaning as in the explanatory statement dated 10 November 2020 relating to the proposed scheme of arrangement under Section 179A of the BVI Business Companies Act 2004 between Rock International Investment Inc. (磐石国际投资股份有限公司) (the “**Company**”) and the Scheme Creditors (the “**Scheme**”). Reference is made to the notice of Scheme Meeting dated 10 November 2020, the notice of commencement of chapter 15 proceedings and the notice of chapter 15 hearing of foreign recognition proceedings dated 20 November 2020, the notice of results of Scheme Meeting dated 3 December 2020 and the notice in relation to the effectiveness of the Scheme dated 11 December 2020.

On 11 December 2020 (Central time), the United States Bankruptcy Court for the Southern District of Texas entered an order recognizing the restructuring proceeding concerning the Company pending before the BVI Court as a foreign main proceeding pursuant to section 1517 of title 11 of the United States Code (the “**US Bankruptcy Code**”) and granting requested additional relief pursuant to sections 105(a), 1507, 1510, 1515 and 1521 of the US Bankruptcy Code.

**Notice is hereby given** that: (a) each of the Restructuring Conditions has been satisfied or waived (as the case may be) and the Restructuring Effective Date occurred on 15 December 2020; and (b) on the Restructuring Effective Date, the Consent Fee and the Scheme Consideration have been distributed to the relevant clearing system accounts of the Eligible Consenting Creditors and the Scheme Creditors (as applicable) in accordance with the terms of the Scheme.

By order of the Board  
**Rock International Investment Inc.**  
**磐石国际投资股份有限公司**  
**WANG Jinshu**  
*Director*  
15 December 2020