



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)

(Incorporated in the Republic of Singapore)

PROPOSED *PRO RATA* AND NON-RENOUNCEABLE NON-UNDERWRITTEN PREFERENTIAL OFFERING OF UP TO 294,432,468 NEW ORDINARY SHARES IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD.

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below) and the instruction booklet dated 26 May 2023 (the "Instruction Booklet") issued by Soilbuild Construction Group Ltd. (the "Company") relating to the Preferential Offering.

DISSEMINATION AND DESPATCH OF THE INSTRUCTION BOOKLET AND ACCOMPANYING DOCUMENTS RELATING TO THE PREFERENTIAL OFFERING

The Directors refer to:

- (a) the Company's announcements dated 28 April 2023 and 15 May 2023 (the "**Announcements**") relating to the Preferential Offering; and
- (b) the joint statement by the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation on 29 June 2021 in relation to, among others, the extension of temporary measures to allow electronic dissemination of rights issue documents beyond 30 June 2021 (the "**Electronic Dissemination Measures**").

Pursuant to the Electronic Dissemination Measures, the Instruction Booklet will not be despatched to Entitled Shareholders, but has instead been made available online as a Portable Document Format (PDF) file, which can be downloaded for viewing or printing. The electronic version of the Instruction Booklet has been made available on the Singapore Exchange Securities Trading Limited's (the "**SGX-ST**") website at the URL <https://www.sgx.com/securities/company-announcements> and the Company's corporate website at the URL <https://www.soilbuildconstruction.com/Announcements/Despatch-of-the-Instruction-Booklet-relating-to-2023-Preferential-Offering> (together, the "**Online Locations**").

A physical copy of a notification letter in respect of the Preferential Offering specifying the Online Locations and containing, among others, instructions on how to view, download and print the electronic version of the Instruction Booklet (the "**Notification Letter**") will be despatched, together with the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**") to Entitled Depositors or the Provisional Allotment Letter (the "**PAL**") to Entitled Scripholders, as the case may be, and the relevant envelopes on or around 26 May 2023.

Entitled Depositors who do not receive the Notification Letter or the ARE may contact CDP during the period from the date the Preferential Offering commences up to the Closing Date. Entitled Scripholders who do not receive the Notification Letter or the PAL may obtain a copy from the Share Registrar during the period from the date the Preferential Offering commences up to the Closing Date. The Preferential Offering will commence on 26 May 2023 and will close on 6 June 2023.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Preferential Offering is only made in Singapore and the Instruction Booklet and its accompanying documents, including the Notification Letter, the ARE and the PAL, will not be despatched or disseminated to Foreign Shareholders or into any jurisdiction outside Singapore.

ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may only be made by Entitled Shareholders:

- (a) in the case of Entitled Scripholders, by way of the PAL; and/or
- (b) in the case of Entitled Depositors, by way of the ARE and/or by way of Electronic Applications through ATMs of UOB or an Accepted Electronic Service.

Electronic Applications through ATMs of banks other than UOB will not be available.

Payment for acceptance of Rights Shares and (if applicable) application for Excess Rights Shares may also be made by way of Cashier's Order or Banker's Draft.

More information on the procedures for, and terms and conditions applicable to, acceptances of the provisional allotments of Rights Shares and for the applications for Excess Rights Shares, including the different modes of acceptances or application and payment (including payment by way of Cashier's Order or Banker's Draft), are set out in the Instruction Booklet and in the PAL and the ARE.

For investors who hold Shares through finance companies or Depository Agents and CPF Members, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective finance companies or Depository Agents and their CPF agent banks, respectively. For SRS Investors, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through the relevant SRS Approved Banks in which they hold their SRS Accounts. **Any acceptance and/or application by such investors made directly through CDP, Electronic Applications at ATMs of the Participating Bank or Accepted Electronic Services, the Share Registrar and/or the Company will be rejected.**

COLLECTION OF THE DOCUMENTS

Entitled Shareholders who do not receive the Notification Letter, the ARE or the PAL, as the case may be, may (for Entitled Depositors) contact CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com or (for Entitled Scripholders) obtain from Tricor Barbinder Share Registration Services (a Division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road, #11-02, Singapore 068898.

**BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Han Ren
Executive Director

26 May 2023

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Rights Shares.

The value of the Rights Shares and/or Shares and the income derived from them, if any, may fall as well as rise. An investment in the Rights Shares and/or Shares is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Company to redeem or purchase their Rights Shares and/or Shares for so long as the Rights Shares and/or Shares are listed on the SGX-ST. It is intended that Shareholders may only deal in their Rights Shares and/or Shares (where applicable) through trading on the SGX-ST. Listing of the Rights Shares and/or Shares on the SGX-ST does not guarantee a liquid market for the Rights Shares and/or Shares.

The past performance of the Company is not necessarily indicative of the future performance of the Company.