

FORM VWU-15

INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018 (ACT 40 OF 2018)
INSOLVENCY, RESTRUCTURING AND DISSOLUTION
(VOLUNTARY WINDING UP) REGULATIONS 2020

GENERAL PROXY

SBI OFFSHORE LIMITED
(IN MEMBERS' VOLUNTARY LIQUIDATION)
UEN: 199407121D

I/We, (a) _____ of
_____, a shareholder, hereby appoint (b)(i)
_____, and/or (ii) _____, failing
which, appoint (c) Chairman of the Final Meeting, being Mr. Don Ho Mun-Tuke, Liquidator
of SBI Offshore Limited (in members' voluntary liquidation) ("Chairman" and "Liquidator")
as (d) my/our proxy to vote at the Final Meeting of Shareholders to be held at 77 Robinson
Road, #06-03 Robinson 77, Singapore 068896 on Tuesday, 28 November 2023 at 11:00 a.m.,
or at any adjournment thereof.

Dated this day of 2023

[signature (e)]

Signature of witness (f)

Witness:

NOTES

1. A proxy need not be a member of the Company. The Chairman of the meeting, as proxy, need not be a member of the Company.
2. The proxy must be lodged with the Liquidator not later than the time named for that purpose in the notice convening the meeting at which it is to be used.
3. This instrument appointing a proxy or proxies must be under the hand of the appointor or of his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its seal or under the hand of any officer or attorney duly authorised.

(a) If is a firm, select "We" instead of "I", and set out the full name of the firm.

(b) Insert name and NRIC number.

(c) For the purposes of this Meeting, the Chairman will be the proxy for the shareholders.

(d) Select "my" or "our".

(e) If is a firm, sign the firm's trading title and add "by A.B., a partner in the firm".

(f) The signature of the shareholder appointing a proxy or proxies must not be attested as witness by the person nominated as proxy.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy or proxies to vote at the Final Meeting and/or any adjournment thereof, a shareholder of the Company accepts and agrees to the personal data privacy terms set out in the Notice of Final Meeting dated 27 October 2023.

FORM VWU-16

**INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018 (ACT 40 OF 2018)
INSOLVENCY, RESTRUCTURING AND DISSOLUTION
(VOLUNTARY WINDING UP) REGULATIONS 2020**

SPECIAL PROXY

**SBI OFFSHORE LIMITED
(IN MEMBERS' VOLUNTARY LIQUIDATION)
UEN: 199407121D**

I/We, (a) _____ of _____, a shareholder, hereby appoint (b)(i) _____, and/or (ii) _____, failing which, appoint (c) Chairman of the Final Meeting, being Mr. Don Ho Mun-Tuke, Liquidator of SBI Offshore Limited (in members' voluntary liquidation) ("**Chairman**" and "**Liquidator**") as (d) my/our proxy to vote at the Final Meeting of Shareholders to be held at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896 on Tuesday, 28 November 2023 at 11:00 a.m. or at any adjournment thereof, to vote (e) below

No.	Ordinary Resolution	No. of Votes For (e)	No. of Votes Against (e)	No. of Votes Abstain (e)
1	To approve the account of the Liquidator's acts and dealings, and of the conduct of the winding up of the Company during the period from 7 January 2023 to 28 November 2023 (" Liquidator's Report ").			
2	To approve the payment of final cash distribution of S\$0.0027 per share, totalling S\$674,136 to shareholders of the Company and provisions of expenses till completion of delisting and winding up of the Company.			
3	To approve the destruction of the books and papers five (5) years after the date of dissolution of the Company pursuant to Section 195(2) of the Insolvency, Restructuring and Dissolution Act 2018.			

Dated this day of 2023

[Signature (f)]

Signature of witness

Witness:

NOTES

1. A shareholder may give a special proxy to any specified meeting or adjournment thereof on all or any of the following matters:
 - (a) for or against the appointment or continuance in office of any specified person as liquidator; and
 - (b) on all questions relating to any matter, other than those above referred to, arising at a specified meeting or adjournment thereof.
2. The proxy must be lodged with the Liquidator not later than the time named for that purpose in the notice convening the meeting at which it is to be used.
3. This instrument appointing a proxy or proxies must be under the hand of the appointor or of his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its seal or under the hand of any officer or attorney duly authorised.
 - (a) *If is a firm, select "We" instead of "I", and set out the full name of the firm.*
 - (b) *Insert name and NRIC number.*
 - (c) *For the purposes of this Meeting, the Chairman will be the proxy for the shareholders.*
 - (d) *Select "my" or "our".*
 - (e) *If you wish to exercise all your votes "For" or "Against", please tick (✓) or (x) "for" or "against" within the box provided, as the case may require for each particular resolution. Alternatively, please indicate the number of votes as appropriate. If you wish for your proxy to abstain from voting on the resolution, please circle in respect of the resolution that your proxy is directed to abstain from voting. In the absence of the specific direction, the proxy will vote as he/she may think fit, as he/she will on any other matter arising at the Final Meeting. If you tick (✓) or (x) in the abstain box for a particular resolution, you are directing your proxy not to vote on that resolution.*
 - (f) *If is a firm, sign the firm's trading title and add "by A.B., partner in the firm".*

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy or proxies to vote at the Final Meeting and/or any adjournment thereof, a shareholder of the Company accepts and agrees to the personal data privacy terms set out in the Notice of Final Meeting dated 27 October 2023.