

spackmanentertainmentgroup
SPACKMAN ENTERTAINMENT GROUP LIMITED
(Company Registration No.: 201401201N)
(Incorporated in the Republic of Singapore on 10 January 2014)

PROPOSED PLACEMENT OF 743,611,111 NEW ORDINARY SHARES IN THE CAPITAL OF SPACKMAN ENTERTAINMENT GROUP LIMITED (“PLACEMENT SHARES”) (“PROPOSED PLACEMENT”)

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

Unless otherwise defined, all capitalised terms used herein shall bear the meanings ascribed to them in the Company's announcement dated 27 May 2020 in relation to the Proposed Placement (“Announcement”).

The Board of Directors (“**Board**”) of Spackman Entertainment Group Limited (“**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcement and is pleased to announce that the Company had on 1 June 2020 received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the following:

- i) 743,611,111 Placement Shares at an issue price of S\$0.0072 per Placement Share pursuant to the Proposed Placement.

The listing and quotation of the Placement Shares is subject to compliance with the SGX-ST's listing requirements. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Placement, Placement Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed Placement, and upon the allotment and issuance of the Placement Shares.

BY ORDER OF THE BOARD

Na Kyoungwon
Chief Operating Officer, President and Executive Director
2 June 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the RHT Capital Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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