

spackmanentertainmentgroup
SPACKMAN ENTERTAINMENT GROUP LIMITED
(Company Registration No.: 201401201N)
(Incorporated in the Republic of Singapore on 10 January 2014)

PROPOSED ISSUANCE OF 94,634,034 NEW ORDINARY SHARES IN THE CAPITAL OF SPACKMAN ENTERTAINMENT GROUP LIMITED IN RELATION TO THE SHARE SALE AND PURCHASE AGREEMENT BETWEEN SPACKMAN ENTERTAINMENT GROUP LIMITED AND CERTAIN EXISTING SHAREHOLDERS OF ASSOCIATED COMPANY, SPACKMAN MEDIA GROUP LIMITED (“SPAs”)

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

Unless otherwise defined, all capitalised terms used herein shall bear the meanings ascribed to them in the Company's announcement dated 6 August 2018 in relation to the SPAs.

The Board of Directors (the “**Board**”) of Spackman Entertainment Group Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company had today received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the following:

- i) 94,634,034 New SEGL Shares at an issue price of S\$0.058 per New SEGL Share pursuant to the SPA.

The listing and quotation of the New SEGL Shares is subject to compliance with the SGX-ST’s listing requirements.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Acquisition, SPAs, New SEGL Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed Acquisition and the SPAs, and upon the allotment and issuance of the New SEGL Shares.

BY ORDER OF THE BOARD

Richard Lee

Executive Director & Interim Chief Executive Officer

3 September 2018

This announcement has been prepared by the Company and its contents have been reviewed by the RHT Capital Pte. Ltd. ("Sponsor") for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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