

SMARTFLEX HOLDINGS LTD
(Company Registration No. 201003501R)
Incorporated in the Republic of Singapore

Disposal of shares in Smartflex Technology Pte Ltd and Smartflex Innovation Pte Ltd
— Extension of Exclusivity Period

The Board of Directors (the “**Board**”) of Smartflex Holdings Ltd. (the “**Company**”) refers to the announcement released by the Company on 29 January 2016 (the “**Announcement**”) in relation to the disposal of the entire issued share capital of Smartflex Technology Pte Ltd and Smartflex Innovation Pte Ltd held by the Company (the “**Disposal**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board wishes to announce that the Company has on 18 April 2016 granted an extension of the exclusivity period ending 30 April 2016 in the Term Sheet to the Purchaser to end the earlier of (i) 7 May 2016, (ii) the execution of the definitive agreements or (iii) the termination of discussions relating to the Disposal by the Purchaser.

The Company will make further announcements as and when there are any material developments in relation to the Disposal. Shareholders and potential investors should exercise caution when trading in the shares of the Company, as there is no certainty that the parties will progress to sign the SPA. In the event of any doubt as to the action they should take, shareholders should consult their financial, tax, legal or other professional advisers.

By Order of the Board

TAN TONG GUAN
EXECUTIVE CHAIRMAN
18 April 2016

This announcement and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chew Kok Liang, Registered Professional, RHT Capital Pte Ltd, Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.