



(Incorporated in the Republic of Singapore on 14 August 2015)  
(Company Registration Number: 201531866K)

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## ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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The Board of Directors of Secura Group Limited (the “**Company**”) wishes to announce that the number of issued ordinary shares of the Company has been increased from 400,000,000 ordinary shares to 400,002,000 ordinary shares by way of allotment and issuance of 2,000 new ordinary shares (the “**New Shares**”) pursuant to the exercise of 2,000 warrants at the exercise price of S\$0.35 for each warrant, on 17 January 2019.

These New Shares shall rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 21 January 2019.

Pursuant to the aforesaid exercise of warrants, there are 223,998,000 outstanding warrants, each with an exercise price of S\$0.35 and expiring on 25 January 2019.

BY ORDER OF THE BOARD

Lim Siok Leng  
Executive Director and Chief Financial Officer

17 January 2019

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*This announcement has been prepared by Secura Group Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*