



CHIP ENG SENG CORPORATION LTD.

(Incorporated in the Republic of Singapore on 23 October 1998)
(UEN/Company Registration No. 199805196H)

CES TREASURY PTE. LTD.

(Incorporated in the Republic of Singapore on 3 December 2018)
(UEN/Company Registration No. 201840683G)

**UPDATE OF THE INFORMATION MEMORANDUM IN RELATION TO THE S\$750,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME OF CHIP ENG SENG CORPORATION LTD.
("CES") AND CES TREASURY PTE. LTD. ("CTPL") AND (IN THE CASE OF SECURITIES ISSUED
BY CTPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY CES**

Reference is made to the S\$750,000,000 multicurrency debt issuance programme of CES and CTPL and (in the case of Securities issued by CTPL) unconditionally and irrevocably guaranteed by CES (the "**Programme**"). CES and CTPL are pleased to announce that CES and CTPL have today issued an updated information memorandum dated 16 November 2021 (the "**Information Memorandum**") in relation to the Programme. A copy of the Information Memorandum is attached to this announcement.

Terms defined in the Information Memorandum shall have the same meaning in this announcement unless otherwise defined herein.

BY ORDER OF THE BOARD
Chia Lee Meng Raymond
Executive Director and Group Chief Executive Officer
16 November 2021