

**NOT FOR DISTRIBUTION IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO  
RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT**

**NOBLE GROUP LIMITED – IN LIQUIDATION**

**(Incorporated in Bermuda and with limited liability)**

**THE SUPREME COURT OF BERMUDA ORDERS THE WINDING-UP OF NOBLE  
GROUP LIMITED**

**8 February 2019**

On 8 February 2019, Noble Group Limited (the **Company** or **Old Noble**) was ordered to be wound up by order of the Supreme Court of Bermuda and the appointment of John C. McKenna of Finance & Risk Services Ltd., 26 Bermudiana Road, Suite 502, Hamilton, HM 11, Bermuda as Provisional Liquidator (the **Provisional Liquidator**) of the Company was continued.

A copy of the winding-up order will be made available at [www.NGLliquidation.com](http://www.NGLliquidation.com)

This development was anticipated under the terms of the restructuring that transferred substantially all of the business and assets of Old Noble to Noble Group Holdings Limited (often referred to as **New Noble**).

The statutory meetings of creditors and contributories will be convened in due course. In the meantime, creditors and contributories requiring further information should visit [www.NGLliquidation.com](http://www.NGLliquidation.com)

Noble Group Limited – In Liquidation