

MANDATORY CONDITIONAL CASH OFFER

by



CIMB BANK BERHAD (13491-P)
Singapore Branch
(Incorporated in Malaysia)

for and on behalf of

RDL INVESTMENTS PTE. LTD.
(Incorporated in Singapore)
(Co. Reg. No: 201410707N)

to acquire all the issued and paid-up ordinary shares in the capital of

LCD GLOBAL INVESTMENTS LTD.
(Incorporated in Singapore)
(Co. Reg. No: 197301118N)

other than those already owned, controlled or agreed to be acquired by
RDL Investments Pte. Ltd. and parties acting in concert with it

DESPATCH OF OFFER DOCUMENT

1. INTRODUCTION

1.1 The Offer. CIMB Bank Berhad, Singapore Branch ("**CIMB Singapore**") refers to the announcement dated 21 April 2014, for and on behalf of RDL Investments Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional cash offer (which became a mandatory conditional cash offer on 23 April 2014) for (i) all the issued and paid-up ordinary shares (the "**Shares**") in the capital of LCD Global Investments Ltd. (the "**Company**") (excluding any Shares held in treasury) and (ii) all new Shares unconditionally issued or to be issued and/or treasury Shares unconditionally transferred or to be transferred pursuant to the valid exercise of the options granted under the LCD Share Option Scheme, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror.

1.2 Despatch of the Offer Document. CIMB Singapore wishes to announce, for and on behalf of the Offeror, that the formal document dated 9 May 2014 containing the terms and conditions of the Offer (the "**Offer Document**") has been despatched to the shareholders of the Company ("**Shareholders**") on 12 May 2014. An electronic copy of the Offer Document will be available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Unless otherwise defined, capitalised terms in this Announcement shall bear the same meanings as set out in the Offer Document.

2. OFFER DOCUMENT

Included with the Offer Document are the following documents:

- (i) in the case of the Offer Document sent to a Shareholder whose Offer Shares are deposited with The Central Depository (Pte) Limited (“**CDP**”), a Form of Acceptance and Authorisation (“**FAA**”) and pre-addressed envelope(s); and
- (ii) in the case of the Offer Document sent to a Shareholder who holds Offer Shares in scrip form, a Form of Acceptance and Transfer (“**FAT**”) and pre-addressed envelope(s),

(the FAA and FAT are collectively referred to as the “**Relevant Acceptance Forms**”).

3. REQUEST FOR OFFER DOCUMENT AND RELATED DOCUMENTS

- 3.1 Request for Documents.** Shareholders (including Overseas Shareholders (as defined below)) may obtain copies of the Offer Document, the Relevant Acceptance Forms and any related documents, during normal business hours and up to the Closing Date (as defined below) from CDP or Boardroom Corporate & Advisory Services Pte. Ltd. at the following addresses:

The Central Depository (Pte) Limited 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588	Boardroom Corporate & Advisory Services Pte. Ltd. 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623
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Alternatively, Shareholders (including Overseas Shareholders) may write to the Offeror at RDL Investments Pte. Ltd., c/o Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, to request for the Offer Document, the Relevant Acceptance Forms and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to five Market Days prior to the Closing Date.

- 3.2 Overseas Shareholders.** The availability of the Offer to Shareholders whose addresses are outside Singapore, as shown on the register of holders of the Shares (as maintained by Boardroom Corporate & Advisory Services Pte Ltd), or, as the case may be, in the records of CDP (each, an “**Overseas Shareholder**”) may be affected by the laws of the relevant overseas jurisdictions. Accordingly, all Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. For the avoidance of doubt, the Offer is made to all Shareholders, including those to whom the Offer Document and the Relevant Acceptance Forms have not been, or will not be, sent, provided that the Offer Document does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful and the Offer is not being made into any jurisdiction in which the making or acceptance of the Offer would not be in compliance with the laws of such jurisdiction. However, the Offeror may, in its sole discretion, take such action as it may deem necessary to extend the Offer to Shareholders in any such jurisdiction.

It is the responsibility of any Overseas Shareholder who wishes to accept the Offer to satisfy himself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, or compliance with other necessary formalities or legal requirements. Such Overseas Shareholder shall be liable for the payment of any taxes, imposts, duties or other requisite payments payable, and the Offeror, CIMB Singapore, CDP, the Share Registrar and any persons acting on their behalf shall be fully indemnified and held harmless by such

Shareholder for any such taxes, imposts, duties, or other requisite payments as the Offeror, CIMB Singapore, CDP, the Share Registrar and any persons acting on their behalf may be required to pay. In accepting the Offer, the Overseas Shareholder represents and warrants to the Offeror, CIMB Singapore, CDP and the Share Registrar that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements. If any Shareholder is in any doubt about his position, he should consult his professional adviser in the relevant jurisdiction.

Overseas Shareholders are advised to read Section 13 entitled "Overseas Shareholders" in the Offer Document.

4. CLOSING DATE

The Offer will be open for acceptance until **5.30 p.m. (Singapore time) on 9 June 2014 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date")**.

5. PROCEDURES FOR ACCEPTANCE

The procedures for acceptance of the Offer are set out in Appendix 2 to the Offer Document and in the Relevant Acceptance Forms. Shareholders who wish to accept the Offer may do so by completing and returning the relevant form of acceptance.

6. INDEPENDENT ADVICE

CIMB Singapore is acting for and on behalf of the Offeror and does not purport to advise the Shareholders or any other person. The views of the Independent Directors and the IFA on the Offer will be made available by the Company to Shareholders in due course and in any event, they are required under the Code to despatch their views within 14 days after the posting of the Offer Document. Shareholders may wish to consider their advice before taking any action in relation to the Offer.

7. RESPONSIBILITY STATEMENTS

- 7.1 The Offeror.** The directors of the Offeror, (including any director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including, without limitation, in relation to the Company or the Group), the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The directors of the Offeror jointly and severally accept responsibility accordingly.

- 7.2 The Ultimate Owners of the Offeror.** Raymond Lum and David Lum, being the ultimate owners of the Offeror, have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including, without limitation, in relation to the Company or the Group), the sole responsibility of Raymond Lum and David Lum has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by

CIMB Bank Berhad, Singapore Branch

For and on behalf of
RDL Investments Pte. Ltd.

12 May 2014
Singapore

Any inquiries relating to this Announcement or the Offer should be directed during office hours to the following:

***CIMB Bank Berhad, Singapore Branch
Corporate Finance
Tel: (65) 6210 8956***

*Mah Kah Loon
Head, Corporate Finance*

*Tan Cher Ting
Director, Corporate Finance*