



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**ISSUE OF US\$200 MILLION FIXED RATE NOTES DUE 2021
BY FCL TREASURY PTE. LTD.**

Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), proposes to issue the seventh series of securities, comprising US\$200 million in aggregate principal amount of fixed rate notes (the "**Series 7 Notes**") under the S\$3.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 21 March 2012 (and as updated on 12 September 2014), and guaranteed by the Company (the "**Programme**").

Oversea-Chinese Banking Corporation Limited is the sole lead manager and bookrunner for the Series 7 Notes. The Series 7 Notes will be issued in registered form and in denominations of US\$200,000 each and in integral multiples of US\$1,000 in excess thereof. Unless previously redeemed, purchased and/or cancelled, the Series 7 Notes shall mature on 21 July 2021 (the "**Maturity Date**"). The interest rate for the Series 7 Notes is fixed at 2.50% per annum payable semi-annually in arrear. The obligations of the Issuer under the Series 7 Notes are guaranteed by the Company.

The Series 7 Notes may be redeemed at the option of the Issuer in whole or in part on any date prior to the Maturity Date at an amount equal to the greater of (i) the principal amount of the Series 7 Notes together with interest accrued to (and including) the date fixed for redemption and (ii) the make whole redemption price to be described in the pricing supplement for the Series 7 Notes.

The net proceeds from the issue of the Series 7 Notes (after deducting issue expenses) will be used for general corporate purposes, including refinancing the existing borrowings, and financing the investments and general working capital and/or capital expenditure requirements of the Issuer, the Company or the Company and its subsidiaries (the "**Group**"), and the associated entities and joint venture entities of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 7 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 7 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 7 Notes.

Piya Treruagrachada
Company Secretary
12 July 2016