

Swiber Holdings Limited  
Co. Reg. No. 200414721N

12 International Business Park, Swiber@IBP #01-05, Singapore 609920  
Tel: +65 6505 0800 Fax: +65 6505 0802  
[www.swiber.com](http://www.swiber.com)

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**US\$80 MILLION 9.75 PER CENT. SENIOR PERPETUAL SECURITIES  
REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF US\$1.00 MILLION**

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Swiber Holdings Limited (the “**Company**”) had on 25 September 2012 issued an aggregate principal amount of US\$80 million 9.75 per cent. Senior Perpetual Securities (“**Securities**”).

Further to the announcement made on 4 May 2015, 12 June 2015, 22 June 2015, 13 July 2015, 21 July 2015 and 24 July 2015, the Company wishes to announce that it had repurchased another US\$1.00 million of the principal amount of the Securities (“**Repurchased Securities**”) in the open market.

The payment for the Repurchased Securities will be settled on 26 August 2015. Following the settlement, the Repurchased Securities will be cancelled, and the remaining outstanding aggregate principal amount of the Securities following the cancellation of the Repurchased Securities would be US\$75.50 million.

None of the Directors or controlling shareholders of the Company has any interest in the above transaction.

By Order of the Board

Raymond Kim Goh  
Executive Chairman

24 August 2015