
S\$50,000,000 6.25% FIXED RATE TRUST CERTIFICATES DUE 2017 ISSUED PURSUANT TO THE US\$500,000,000 MULTICURRENCY ISLAMIC TRUST CERTIFICATES ISSUANCE PROGRAMME OF SWIBER CAPITAL PTE. LTD.

Further to the announcement dated 21 October 2014, the Board of Directors of Swiber Holdings Limited (the "Company") wishes to announce that Swiber Capital Pte. Ltd. (the "Issuer"), a special purpose vehicle wholly owned by the Company, has today issued S\$50,000,000 in principal amount of 6.25% fixed rate trust certificates due 2017 (the "Trust Certificates") pursuant to its US\$500,000,000 Multicurrency Islamic Trust Certificates Issuance Programme (the "Programme") under the Shariah financing principle of Wakalah Bi Al-Istithmar. DMG & Partners Securities Pte Ltd is the bookrunner and lead manager for the issuance of the Trust Certificates. RHB Islamic Bank Berhad is the Shariah advisor for the Trust Certificates.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("SGX-ST") for the listing and quotation of the Trust Certificates on the SGX-ST. Such approval and admission to the Official List of the SGX-ST and quotation of the Trust Certificates on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, the Company's subsidiaries and associated companies (if any), the Programme or such Trust Certificates.

The Trust Certificates are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 31 October 2014.

By Order of the Board

Raymond Kim Goh
Executive Chairman
30 October 2014