

Swiber Holdings Limited  
Co. Reg. No. 200414721N

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**S\$80 MILLION 9.75 PER CENT. SENIOR PERPETUAL SECURITIES  
REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF S\$1.25 MILLION  
- NOTICE OF CANCELLATION**

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Swiber Holdings Limited (the “**Company**”) refers to the announcements dated 13 July 2015, 21 July 2015 and 24 July 2015 in which the Company announced that it had repurchased and would be subsequently cancelling S\$1.25 million (the “**Repurchased Securities**”) of the principal amount of the S\$80 million 9.75 per cent. Senior Perpetual Securities (the “**Securities**”).

The Repurchased Securities have been cancelled as of today and the aggregate outstanding principal amount of the Securities following such cancellation is S\$76.50 million.

By Order of the Board

Raymond Kim Goh  
Executive Chairman

18 August 2015