

Swiber Holdings Limited
Co. Reg. No. 200414721N

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THE PROPOSED CONSOLIDATION OF EVERY TWO EXISTING ISSUED ORDINARY SHARES INTO ONE CONSOLIDATED SHARE IN THE CAPITAL OF THE COMPANY

– DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING TO SHAREHOLDERS

1. INTRODUCTION

Swiber Holdings Limited (the “**Company**”) refers to its announcements released on 13 July 2015 and 3 August 2015 (the “**Announcements**”) in relation to the proposed consolidation of every two existing issued ordinary shares in the capital of the Company held by Shareholders as at a books closure date to be determined by the directors of the Company into one ordinary share in the capital of the Company, fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the respective meanings given to them in the Announcements.

2. DESPATCH OF CIRCULAR WITH NOTICE OF EGM

The Company wishes to announce that a circular dated 11 August 2015 (the “**Circular**”) setting out information on the Proposed Share Consolidation and enclosing a notice of extraordinary general meeting (“**EGM**”) will be despatched to Shareholders today. A copy of the Circular and the notice of EGM will also be available on the SGX-ST’s website at <http://www.sgx.com>.

Shareholders who do not receive the Circular within one week from the date of this announcement should contact the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623.

Shareholders are requested to note the following important dates and times in respect of the EGM:

Last date and time for lodgement of proxy form	:	26 August 2015 at 10.00 a.m.
Date and time of EGM	:	28 August 2015 at 10.00 a.m.
Place of EGM	:	12 International Business Park #03-02 Swiber@IBP Singapore 609920

By Order of the Board

Raymond Kim Goh
Executive Chairman
11 August 2015