

**SEROJA INVESTMENTS LIMITED**  
(Company Registration Number: 198300847M)  
(Incorporated in the Republic of Singapore)  
(the “**Company**”)

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**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH  
RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES  
TRADING LIMITED (“SGX-ST”)**

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The Board of Directors of the Company (“**Board**”) wishes to announce the following updates pursuant to Rule 1018(1)(b) of the Listing Manual of SGX-ST.

1. The Company’s assets and liabilities as at 31 January 2022 are as follows:

	<u>S\$'000</u>
Cash and bank balances	1,884
Deposits and prepayments	37
Financial assets, at fair value through profit or loss	61
Investments in subsidiary corporations	43
Total assets	<u>2,025</u>
Less:-	
Accrued liabilities and other payables	<u>(85)</u>
<b>Net assets</b>	<u><u>1,940</u></u>

2. The Company’s utilisation of cash in the month of 31 January 2022 is as follows:

	<u>S\$'000</u>
Balance as at 31 December 2021	1,977
Professional fees and listing expenses	(62)
Administrative expenses	(26)
Currency translation gain/(loss)	(5)
Balance as at 31 January 2022	<u><u>1,884</u></u>

Cash and bank balances as at 31 January 2022 comprise:-

	<u>S\$'000</u>
Cash at bank and on hand	263
Short-term bank deposits	<u>1,621</u>
	<u><u>1,884</u></u>

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditor.

**By order of the Board**

Lim Poh Chen  
Financial Controller  
15 February 2022