



**SINGAPORE O&G LTD.**  
**(Company Registration No. 201100687M)**

---

**SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF SINGAPORE O&G LTD. INTO TWO (2) ORDINARY SHARES – COMPLETION AND ALLOCATION OF NEW SGX-ST STOCK CODE 1D8**

---

The Board of Directors (the “**Board**”) of Singapore O&G Ltd. (the “**Company**”), and together with its subsidiaries (the “**Group**”) refers to the Company’s announcements dated 27 March 2017, 10 April 2017 and 25 April 2017, and the Appendix (letter to shareholders) dated 6 April 2017 annexed to the Company’s Annual Report 2016 relating to the proposed share split of every one (1) existing ordinary share in the capital of the Company (“**Share**”) held by shareholders of the Company (the “**Shareholders**”) into two (2) Shares (“**Share Split**”).

**COMPLETION OF SHARE SPLIT**

The Board wishes to announce that further to the Share Split Books Closure Date, the Company has an issued and paid-up capital of approximately S\$29,645,500 comprising 476,803,002 Shares, the listing of which has commenced with effect from 9.00 a.m. on 15 May 2017.

The Register of Members of the Company and the Depository Register has been updated to reflect the number of Shares on a post-Share Split basis held by each Shareholder based on the number of Shares held by the Shareholder as at the Share Split Books Closure Date.

**ALLOCATION OF NEW STOCK CODE 1D8**

The Company also wishes to announce that the SGX-ST has, in accordance with its practice, delisted the Company’s existing stock code of 41X and issued a new randomly generated stock code of 1D8 to the Company. All Shares in the Company have been debited from the old stock code and credited to the new stock code.

**BY ORDER OF THE BOARD**

DR. NG KOON KENG  
CHIEF EXECUTIVE OFFICER  
15 May 2017

---

*This Announcement has been prepared by the Company and its content have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this Announcement. This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice-President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone number: (65) 6415 9886.*