



SINGAPORE O&G LTD.
(Incorporated in Singapore on 6 January 2011)
(Company Registration Number 201100687M)

FOR IMMEDIATE RELEASE

Singapore O&G Ltd. marks trading debut on SGX-ST with a strong opening day performance

- **Share price closed at S\$0.635**
- **Invitation of 43.6 million New Shares at S\$0.25 each was 17.7 times subscribed with total valid applications received for over 772.2 million New Shares**

Singapore, [4 June 2015] – Singapore O&G Ltd. (“**SOG**” or the “**Group**”), specialist medical practitioners dedicated towards women’s healthcare, is pleased to announce that its initial public offering (“**IPO**”) of 43,600,000 New Shares (comprising 2,200,000 Offer Shares and 41,400,000 Placement Shares) at S\$0.25 per share was approximately 17.7 times subscribed. The IPO was well received with strong demand from institutional and retail investors. SOG debuted the trading of its shares today on the Catalist board of Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and closed at S\$0.635.

At the close of the invitation at 12.00 noon on Tuesday, 2 June 2015, there were 7,680 valid applications received for the 2,200,000 shares available to the public for subscription. In total, these applicants applied for a total of 730,833,000 shares.

Hong Leong Finance Limited (“**Hong Leong Finance**”) is the Sponsor, Issue Manager, Underwriter and Placement Agent for the IPO.

Dr. Ng Koon Keng, CEO of the Group commented, “We are elated at the overwhelming interest shown from the shareholders for our IPO. I would like to extend a warm welcome to our new shareholders as the Group embarks on its journey to add value to the women’s healthcare in Singapore and later, the region. We are overwhelmed by the enthusiasm shown to us by the investing community and we take seriously the expectations set by such enthusiasm.”



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Use of Proceeds

The Group plans to use the net proceeds of approximately S\$9.2 million from the issue of the New Shares for the following purposes:

- S\$6.0 million for investments in healthcare professionals and synergistic businesses
- S\$3.0 million for the expansion of business operations
- S\$0.2 million for working capital purposes

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ABOUT SINGAPORE O&G LTD. ("SOG" or the "Group")

SOG comprises specialist medical practitioners in women's healthcare with a long and established track record in the Obstetrics and Gynaecology ("O&G") field. SOG's particular focus is on pregnancy care and delivery, the female reproductive system, and gynaecological and breast cancer. SOG's business is best described as the provision of O&G services, which includes general and ancillary surgical services. Since December 2014, SOG has also started offering breast and gynaecological cancer treatments, and general surgical services.

The Group is led by its Chairman, Dr. Lee Keen Whye, its CEO, Dr. Ng Koon Keng and its Executive Directors, Dr Heng Tung Lan and Dr. Beh Suan Tiong. In particular, both Dr. Lee Keen Whye and Dr. Heng Tung Lan have more than 20 years' experience in the O&G field. Additionally, Dr. Ng Koon Keng has business development, management, marketing and publishing experience and spearheads the marketing and business development activities of the Group.

For more information, please visit SOG's website at www.sog.com.sg.

This press release has been prepared by the Group and its contents have been reviewed by Hong Leong Finance Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this press release. This press release has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made, or reports contained in this press release. The contact person for the Sponsor is Ms Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.

Issued for and on behalf of Singapore O&G Ltd.

By Financial PR Pte Ltd

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