

**TECHNICS OIL AND GAS LIMITED**  
**(UNDER JUDICIAL MANAGEMENT)**  
**(the "Company")**  
(Company Registration No. 200205249E)

(Incorporated in Singapore)

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**STATEMENT OF PROPOSALS AND CREDITORS' MEETING**

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The Company refers to its announcement made on 10 October 2016.

Pursuant to section 227M of the Companies Act, the First Meeting of Creditors (the "Creditors' Meeting") is scheduled to be held at 5.00 pm on 1 December 2016 at Capital Tower STI Auditorium 168 Robinson Road Level 9 Singapore 068912.

The purpose of this meeting is to consider the Judicial Managers' Statement of Proposals for the Company in accordance with section 227N of the Companies Act.

Notice of the Creditors' Meeting was gazetted and advertised, and together with the Statement of Proposals, was sent to all creditors of the Company on 18 November 2016.

Pursuant to section 227M(2) of the Companies Act, members of the Company who wish to receive a copy of the Statement of Proposals should write to the Judicial Managers at c/o Deloitte & Touche LLP, 6 Shenton Way, OUE Downtown 2, #33-00, Singapore 068809.

The Judicial Managers will provide further updates on material developments as and when appropriate.

**Submitted by the Judicial Managers**  
**For and On Behalf of the Company**

Tam Chee Chong  
Andrew Grimmett  
**Deloitte & Touche LLP**

21 November 2016