



SINGAPORE PRESS HOLDINGS LIMITED
(Registration No. 198402868E)
Incorporated in the Republic of Singapore

**SUSPENSION OF THE CONSENT SOLICITATION EXERCISE (THE "CONSENT SOLICITATION")
BY SINGAPORE PRESS HOLDINGS LIMITED (THE "COMPANY") IN RELATION TO THE
OUTSTANDING S\$500,000,000 3.20 PER CENT. NOTES DUE 2030 (THE "NOTES") ISSUED BY
THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE
PROGRAMME**

Reference is made to (1) the announcement of the Company dated 26 October 2021 in relation to the Consent Solicitation (2) the announcement of the Company dated 29 October 2021 in relation to the proposal by Cuscaden Peak Pte. Ltd. ("**Cuscaden**") to acquire all of the issued ordinary shares of the Company by way of a scheme of arrangement pursuant to Section 210 of the Companies Act, Chapter 50 of Singapore (the "**Proposal**") and (3) the possible offer announcement of Cuscaden dated 29 October 2021 (together, the "**Announcements**"). Capitalised terms used herein but not defined shall have the meanings ascribed to them in the Announcements.

In view of the Proposal received by the Company, the Company has determined, for the time being, not to proceed with the Consent Solicitation while the Proposal is being considered by the Board. As such, the Company has decided not to accept consents delivered by Noteholders pursuant to the Consent Solicitation.

Given the foregoing, the Investor Call scheduled to take place on 3 November 2021 will be cancelled.

The Company will make the necessary announcements to update the Noteholders at an appropriate time.

The directors of the Company (including any director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. The directors of the Company jointly and severally accept responsibility accordingly.

Issued by Singapore Press Holdings Limited,
Singapore

1 November 2021