



SPH REIT MANAGEMENT PTE. LTD.
(Registration No: 201305497E)
(Incorporated in the Republic of Singapore)

INCORPORATION OF A COMPANY

The Board of Directors of SPH REIT Management Pte. Ltd. (the “Company”), as manager of SPH REIT, wishes to announce the incorporation of a company (“Newco”) held by the DBS Trustee Limited (in its capacity as trustee of SPH REIT). The particulars of Newco are as follows:-

Name of company	: SPH REIT (Investments) Pte. Ltd.
Country of incorporation	: Singapore
Date of incorporation	: 10 December 2018
Issued capital	: S\$1.00
Nature of business	: Investment holding
Shareholder	: DBS Trustee Limited (in its capacity as trustee of SPH REIT)

The incorporation will not have a material impact on the earnings and the net tangible asset per unit of SPH REIT for the financial year ending 31 August 2019.

None of the directors of the Company has any interest, direct or indirect, in the matter.

Issued by SPH REIT Management Pte. Ltd.
As manager of SPH REIT
10 December 2018

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.