

## EQUITY LISTING - REITS::PAYMENT OF MANAGEMENT FEE BY WAY OF ISSUE OF UNITS IN SPH REIT

### Issuer & Securities

#### Issuer/Manager

SPH REIT MANAGEMENT PTE. LTD.

#### Security Not Found

No

#### Security Name

SPH REIT

#### Security Short Name

SPHREIT

#### ISIN

SG2G02994595

#### Stock Code

SK6U

#### Market to be Listed

MAINBOARD

### Announcement Details

#### Announcement Title

Equity Listing - REITS

#### Date & Time of Broadcast

27-Jul-2020 19:49:50

#### Status

New

#### Announcement Sub Title

Payment of Management Fee by way of issue of Units in SPH REIT

#### Announcement Reference

SG200727OTHR4U8P

#### Submitted By (Co./Ind. Name)

Lim Wai Pun

#### Designation

Company Secretary

#### Description (Please provide a detailed description of the announcement in the box below)

Please refer to the attached announcement.

### Listing Details

#### Form of Issue

Registered

#### Primary Listing

Yes

#### Country of Primary Listing

Singapore

Issue Date

27/07/2020

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Listing Date

28/07/2020 09:00:00

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Issue Currency

Singapore Dollar

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Trading Currency

Singapore Dollar

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Asset Class

REITS

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Agent Details

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Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.

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Attachments

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[Payment%20of%20Management%20Fees%20Q3%202020.pdf](#)

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Total size = 103K MB

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**SPH REIT MANAGEMENT PTE. LTD.**  
(Registration No: 201305497E)  
(Incorporated in the Republic of Singapore)

**PAYMENT OF MANAGEMENT FEE (BASE FEE)  
BY WAY OF ISSUE OF UNITS IN SPH REIT**

The Board of Directors of SPH REIT Management Pte. Ltd. (the “**Company**”), as manager of SPH REIT, wishes to announce that the Company has elected to receive the base fee component of the management fee for the period from 1 March 2020 to 31 May 2020 in the form of units in SPH REIT (the “**Base Fee**”).

A total of 3,353,447 units in SPH REIT (“**Units**”) have been issued today at the average price of S\$0.8119 per Unit for the purpose of payment of the Base Fee (the “**Base Fee Units**”).

The issue price per Base Fee Unit is based on the volume weighted average price per Unit for all trades done on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in the ordinary course of trading for the ten business days immediately preceding 31 May 2020, as provided in the trust deed dated 9 July 2013 (as supplemented from time to time).

With the abovementioned issue of the Base Fee Units, the Company’s unitholding in SPH REIT is 73,189,304 and the total number of issued units in SPH REIT is 2,763,122,035.

Issued by SPH REIT Management Pte. Ltd.  
As manager of SPH REIT  
27 July 2020

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.