



ST GROUP

120 Turner Street, Port Melbourne VIC 3207 Australia  
TEL (03) 9645 4667 FAX (03) 9645 4747 WEB stgroup.net.au

(Incorporated in the Republic of Singapore on 11 January 2018)  
(Company Registration No: 201801590R)

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## ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

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Pursuant to Rule 706A of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, the board of directors (“**Directors**” or “**Board**”) of ST Group Food Industries Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has incorporated the following subsidiaries during the period from 1 July 2020 to 31 December 2020:

1. MCRBTJV Ltd, an indirect subsidiary of the Company in England was incorporated on 11 September 2020, with an initial issued and paid-up share capital of GBP100 divided into 100 ordinary shares held wholly by the Company's indirect subsidiary, Gong Cha England Outlets Limited.

The intended principal activity of MCRBTJV Ltd is operation of food and beverage outlets.

2. NNC Distribution Pty Ltd, an indirect subsidiary of the Company in Australia was incorporated on 1 October 2020, with an initial issued and paid-up share capital of AUD100 divided into 100 ordinary shares held wholly by the Company's indirect subsidiary, Nene Chicken (Australia) Pty Ltd.

The intended principal activity of NNC Distribution Pty Ltd is processing, sale and distribution of foods and supplies.

3. Gong Cha England Outlets 2A Ltd, an indirect subsidiary of the Company in England was incorporated on 7 October 2020, with an initial issued and paid-up share capital of GBP100 divided into 100 ordinary shares held wholly by the Company's indirect subsidiary, Gong Cha England Outlets Limited.

The intended principal activity of Gong Cha England Outlets 2A Ltd is operation of food and beverage outlets.

The incorporation of the aforesaid entities was funded by the Group's internal resources and is not expected to have a material impact on the consolidated net tangible assets and consolidated earnings per share of the Group for the current financial year ending 30 June 2021.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the incorporation of the subsidiaries, save for their respective shareholdings in the Company (if any).

### BY ORDER OF THE BOARD

Saw Tatt Ghee  
Executive Chairman and CEO

8 February 2021



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*This announcement has been prepared by ST Group Food Industries Holdings Limited (the “**Company**”) and has been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*