



SAMURAI 2K AEROSOL LIMITED
(Company Registration Number 201606168C)
(Incorporated in the Republic of Singapore)

LODGEMENT OF OFFER INFORMATION STATEMENT – PROPOSED PLACEMENT OF UP TO 10,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF SAMURAI 2K AEROSOL LIMITED AT S\$1.008 PER SHARE (THE “PROPOSED PLACEMENT”)

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company’s announcement dated 27 November 2017 in relation to the Proposed Placement (the “Placement Announcement”)

Further to the Placement Announcement, the Board of Directors of Samurai 2K Aerosol Limited (the “**Company**”) wishes to announce that the Proposed Placement is carried out pursuant to exemption under Section 277 of the Securities and Futures Act (Chapter 289) of Singapore, and an offer information statement dated 28 November 2017, which complies as to the form and content with the Sixteenth Schedule of the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulation 2005, has been lodged with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore on 28 November 2017.

The Company’s sponsor, UOB Kay Hian Private Limited, has also submitted an additional listing confirmation to the SGX-ST on behalf of the Company for the dealing in, listing of and quotation for the Placement Shares on Catalist of the SGX-ST. An announcement will be made upon the receipt of the listing and quotation notice from the SGX-ST.

By Order of the Board

Ong Yoke En
Executive Director and Chief Executive Officer
28 November 2017

*Samurai 2K Aerosol Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 16 January 2017. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.