

SAMURAI 2K AEROSOL LIMITED
(Company Registration Number 201606168C)
(Incorporated in the Republic of Singapore)

SALES AND DISTRIBUTION AGREEMENT

The Board of Directors (the "Board") of Samurai 2K Aerosol Limited (the "Company") wishes to announce that the Company's wholly owned subsidiary, Orientus Industry Sdn Bhd ("Orientus"), has entered into a sale and distribution agreement ("Agreement") with Genesis GD Sdn Bhd ("Genesis") on 1 February 2019. Under the terms of the Agreement, Orientus will grant Genesis the sole and exclusive distributorship of the range of SAMURAI® Spray Paint, GEIGI™ and NINJUTSU™ products in India.

The Agreement is valid from 1 February 2019 to 31 March 2020, subject to renewal on a yearly basis.

By entering into the Agreement, the Company envisages the distribution partnership with Genesis will create opportunities to penetrate and expand its business in India.

The Agreement is not expected to have any material impact to the Group's earnings per share or net tangible asset per share for the financial year ending 31 March 2019.

None of the directors or controlling shareholders has any interest, direct or indirect, in the agreement, other than through their respective shareholdings in the Company.

By Order of the Board

Ong Yoke En
Executive Director and Chief Executive Officer
1 February 2019

Samurai 2K Aerosol Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 16 January 2017. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "**Sponsor**").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Gregory Wee Toon Lee, Assistant Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.