



**SAMURAI 2K AEROSOL LIMITED**  
(Company Registration Number 201606168C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL  
OF SAMURAI 2K AEROSOL LIMITED INTO THREE (3) ORDINARY SHARES  
- RECEIPT OF LISTING AND QUOTATION NOTICE**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Samurai 2K Aerosol Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement dated 28 May 2021 in relation to the proposed share split of every one (1) existing Share in the capital of the Company held by Shareholders of the Company as of a record date to be determined by the Board in due course, into three (3) Shares (the “**Proposed Share Split**”), as well as the circular to Shareholders dated 1 June 2021 (the “**Circular**”) issued by the Company for the purpose of seeking Shareholders’ approval for the Proposed Share Split at the extraordinary general meeting to be held on 16 June 2021. Unless otherwise defined herein, all capitalised terms herein shall have the meanings ascribed to them in the Circular.

**2. RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board is pleased to announce that the Company has on 15 June 2021 received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing and quotation of up to 334,619,787 new Shares arising from the Proposed Share Split (“**New Shares**”) on the Catalist Board of the SGX-ST, subject to the following:

- (a) compliance with the SGX-ST’s listing rules; and
- (b) Shareholders’ approval to be obtained for the Proposed Share Split at the EGM to be held on 16 June 2021.

The LQN is not to be taken as an indication of the merits of the New Shares, the Proposed Share Split, the Company and/or its subsidiaries.

**By Order of the Board**

Ong Yoke En  
Executive Director and Chief Executive Officer  
15 June 2021

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*This announcement has been prepared by Samurai 2K Aerosol Limited (the “Company”) and its contents have been reviewed by UOB Kay Hian Private Limited (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or*

*correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*