



SANLI ENVIRONMENTAL LIMITED

Company Registration No.: 201705316M

Media Release

Sanli's Share Placement Attracts Strong Interest from Prominent Investors

- **Placement of 33.3 million Placement Shares at S\$0.12 each has been fully taken up**
- **Raised gross proceeds of S\$4.0 million primarily for the Group's general working capital purposes and a portion may also be used to improve its capital structure**
- **Prominent investors such as Lion Global Investors and Asdew Acquisitions are among the placees for the Placement**

SINGAPORE, 9 July 2025 – SGX-Catalist listed Sanli Environmental Limited (“**Sanli**”, the “**Company**”, “三立环境有限公司” and together with its subsidiaries, the “**Group**”), is pleased to announce that the Company has successfully completed the placement of 33.3 million Placement Shares at S\$0.12 each, raising gross proceeds of S\$4.0 million.

The gross proceeds will be used primarily for general working capital purposes, including funding the execution of ongoing Engineering, Procurement and Construction (“EPC”) projects, and a portion of the proceeds may also be used to improve its capital structure and strengthen its balance sheet via the reduction of existing borrowings.

The Placement Shares represent approximately 12.58% of the existing issued and paid-up share capital of the Company (excluding treasury shares) comprising 265,067,113 Shares as at the date of the placement agreement.

SAC Capital Private Limited is the placement agent for this placement.

Commenting on the placement, Mr. Sim Hock Heng (“沈福兴”), Chief Executive Officer and Executive Director of Sanli, said: “This is our first share placement exercise since our listing in 2017, hence it represents a meaningful milestone for the Group and we are heartened by the strong vote of confidence from investors in our business model and growth potential.

The proceeds from this placement will strengthen our financial flexibility, reinforcing our ability to act decisively on growth opportunities as we advance towards our vision of becoming a leading force in Asia's environmental industry.”

- End -

This media release is to be read in conjunction with the Company's announcement released on 9 July 2025, which can be downloaded via www.sgx.com.

About Sanli Environmental Limited

Established in 2006 and listed in 2017 on the SGX-Catalist, Sanli Environmental Limited is an environmental engineering group that specialises in the field of water and waste management. Sanli's expertise is in the design, supply, delivery, installation, commissioning, maintenance, repair and overhaul of mechanical and electrical equipment as well as process, instrumentation and control systems in wastewater treatment plants, water reclamation plants, NEWater plants, waterworks, service reservoirs, pumping stations and incineration plants.

Backed by its strong engineering capabilities, Sanli has the ability to integrate mechanical, electrical and process engineering expertise to provide customised, cost- and time-efficient integrated engineering solutions and services to its customers.

Leveraging on its established track record, Sanli has embarked on a diversification strategy to develop a range of growth-focused businesses, which are aimed at developing multiple revenue streams, enhancing business resiliency, and harnessing new opportunities within the environmental industry in the region.

For more information, please visit <https://www.sanli.com.sg/>

Issued for and on behalf of Sanli Environmental Limited

Media & Investor Contacts:



Mr. Alex TAN

Mobile: +65 9451 5252

Email: alex.tan@8prasia.com

This media release has been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited. This media release has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this media release, including the correctness of any of the statements or opinions made, or reports contained in this media release. The contact person for the Sponsor is Ms. Lee Khai Yinn (Telephone number: +65 6232 3210), at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.