



SECURA GROUP LIMITED
(Company Registration Number 201531866K)
(Incorporated in the Republic of Singapore on 14 August 2015)

Sponsor and Issue Manager

UOB 大华银行
UNITED OVERSEAS BANK LIMITED
(Company Registration Number 193500026Z)
(Incorporated in the Republic of Singapore)

Underwriter and Placement Agent

CIMB
CIMB SECURITIES (SINGAPORE) PTE. LTD.
(Company Registration Number 198701621D)
(Incorporated in the Republic of Singapore)

Invitation in respect of 112,000,000 Invitation Shares comprising:

- (1) 4,000,000 Invitation Shares at S\$0.25 each by way of public offer; and
(2) 108,000,000 Invitation Shares at S\$0.25 each by way of placement,

payable in full on application, with 224,000,000 free detachable Warrants, each Warrant carrying the right to subscribe for one (1) Converted Share at the Exercise Price of S\$0.35 for each Converted Share, on the basis of two (2) Warrants for every one (1) Invitation Share successfully subscribed.

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of Secura Group Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "SGX-ST"), acting as agent on behalf of the Monetary Authority of Singapore, on 20 January 2016 (the "Offer Document").

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 26 January 2016, there were 1,441 valid applications for the 4,000,000 Invitation Shares under the Public Offer available to the public for subscription. These applicants applied for an aggregate of 139,246,000 Invitation Shares with application monies received amounting to approximately S\$34.8 million. Of the 108,000,000 Invitation Shares available for subscription under the Placement, 107,347,000 Invitation Shares were validly subscribed for with application monies received amounting to approximately S\$26.8 million. Applications in respect of 653,000 Invitation Shares available for subscription under the Placement were invalid and were, accordingly rejected. These 653,000 Invitation Shares were therefore made available to satisfy excess applications for Invitation Shares under the Public Offer.

Based on the invitation size of 112,000,000 Invitation Shares and the total valid applications received amounting to 246,593,000 Invitation Shares (comprising valid applications received for 139,246,000 Invitation Shares and 107,347,000 Invitation Shares under the Public Offer and the Placement respectively, excluding the Invitation Shares validly subscribed for by connected persons and persons in Rule 424 and Rule 428 of Section B of the Listing Manual (the "Rule 424 and Rule 428") as shown below), the Invitation was approximately 2.2 times subscribed.

Allotment of Invitation Shares and Warrants

To ensure a reasonable spread of Shareholders, the Board of Directors of the Company, in consultation with the Sponsor and Issue Manager and the Underwriter and Placement Agent, has decided on the following basis of allotment for the Invitation Shares under the Public Offer:

Range of Invitation Shares applied for ('000)	Balloting ratio	Number of Invitation Shares allotted per successful applicant	Number of Warrants allotted per successful applicant	Percentage of total number of Invitation Shares available under the Public Offer (%)	Number of successful applicants
1	37 : 50	1,000	2,000	1.07	50
2 to 9	50 : 50	1,000	2,000	4.02	187
10 to 49	50 : 50	1,000	2,000	12.19	567
50 to 99	50 : 50	3,000	6,000	10.57	164
100 to 499	50 : 50	6,000	12,000	46.16	358
500 to 999	50 : 50	9,000	18,000	7.93	41
1,000 and above	50 : 50	15,000	30,000	18.05	56
				100.0	1,423

The spread of places for the 107,347,000 Invitation Shares under the Placement that have been validly allotted is as follows:

Range of Invitation Shares applied for ('000)	Range of Warrants allotted ('000)	Number of places
1 to 9	2 to 18	139
10 to 49	20 to 98	248
50 to 99	100 to 198	38
100 to 499	200 to 998	174
500 and 999	1,000 to 1,998	35
1,000 and above	2,000 and above	20
		654

An aggregate of 224,000,000 Warrants, representing all of the Warrants available, has been allotted and issued to each successful placee and applicant on the basis of 2 Warrants for every 1 Invitation Share successfully subscribed in the Invitation.

Rule 424 and Rule 428

Pursuant to Rule 424 and Rule 428 and to the best of the knowledge and belief of the Sponsor and Issue Manager after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, the following persons specified under Rule 424 and Rule 428 have applied for and have been allotted the Invitation Shares and Warrants beneath:

Name of holder	Relationship	Number of Invitation Shares	Number of Warrants	Circumstances giving rise to the allotment
Mr. Patrick Lim Choon Yong	Brother of Mr. Paul Lim Choon Wui, Executive Director and Chief Executive Officer of the Company	80,000	160,000	Allotted under the Placement
Mr. Alvin Lim Choon Tee	Brother of Mr. Paul Lim Choon Wui, Executive Director and Chief Executive Officer of the Company	40,000	80,000	Allotted under the Placement

To the best of the knowledge and belief of the Sponsor and Issue Manager, save as disclosed above, there are no other persons specified under Rule 424 and Rule 428 who were allotted the Invitation Shares. Should it subsequently come to the attention of the Sponsor and Issue Manager that there are such persons specified under Rule 424 and Rule 428 who have applied for and have been allotted the Invitation Shares, an appropriate announcement via SGXNET will be made before trading commences at 9.00 a.m. on 28 January 2016.

Substantial Applications

To the best of the knowledge and belief of the Sponsor and Issue Manager, none of the applicants under the Public Offer or Placement has applied for or been allotted 5.0% or more of the Invitation Shares.

Commencement of Trading and Refunds

The Shares and Warrants are expected to commence trading on Catalist on a "ready" basis at 9.00 a.m. on 28 January 2016, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready basis" have been fulfilled. There will be no trading on a "when issued" basis.

Monies paid in respect of unsuccessful applications using printed Application Forms are expected to be returned to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom) within 24 hours of balloting of applications, at the applicants' own risk and in accordance with the terms, conditions and procedures set out in the section titled "Terms, Conditions and Procedures for Application and Acceptance" in Appendix I of the Offer Document (the "Instructions"). For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to the applicant by being automatically credited to the applicants' account with their respective Participating Banks within 24 hours of balloting of applications in accordance with the terms, conditions and procedures set out in the Instructions.

In respect of partially successful applications, the balance of the application monies is expected to be refunded to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom) at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account.

To find out if you have been allotted any Invitation Shares and Warrants, please call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using your T-PIN. To sign up for the service, applicants may contact CDP's customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Invitation Shares and the Warrants, the relevant authorities and all who have helped in one way or another in the Invitation, for their support and assistance.

Issued by
UNITED OVERSEAS BANK LIMITED

For and on behalf of
SECURA GROUP LIMITED
27 January 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited ("Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director and Head, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624. Telephone: +65 6539 1177.