



**MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.**  
(Incorporated in the Republic of Singapore on 10 April 2008)  
(Company Registration No.: 200806968Z)

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**ISSUE OF S\$50,000,000 5.50 PER CENT. NOTES DUE 2020 UNDER THE S\$300,000,000  
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF MAXI-CASH FINANCIAL SERVICES  
CORPORATION LTD.**

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Further to the announcement dated 20 April 2017, the board of directors (the “**Board**”) of Maxi-Cash Financial Services Corporation Ltd. (the “**Issuer**”) is pleased to announce that the Issuer has today issued S\$50,000,000 5.50 Per Cent. Notes Due 2020 (the “**Series 001 Notes**”) under its S\$300,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”).

DBS Bank Ltd. acted as the sole lead manager and bookrunner in relation to the Series 001 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Notes. The Series 001 Notes are expected to be listed on the SGX-ST on 28 April 2017.

BY ORDER OF THE BOARD

Lim Swee Ann  
Company Secretary

27 April 2017

*This announcement has been prepared by the Issuer and its contents have been reviewed by the Sponsor, SAC Advisors Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements, opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*

*SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.*