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VINPEARL JOINT STOCK COMPANY

(a shareholding company incorporated under the laws of the Socialist Republic of Vietnam)

**(1) REPURCHASE OF
US\$284,000,000 3.25% GUARANTEED EXCHANGEABLE
SUSTAINABLE BONDS DUE 2026; AND**

**(2) ISSUE OF
US\$150,000,000 9.50% GUARANTEED EXCHANGEABLE BONDS DUE
2029,**

EACH EXCHANGEABLE INTO SHARES OF



VINGROUP JOINT STOCK COMPANY

(a shareholding company incorporated under the laws of the Socialist Republic of Vietnam)

JOINT LEAD MANAGERS



JOINT DEALER MANAGERS



*Reference is made to the announcement dated 30 July 2024 and the clarification announcement dated 16 August 2024 (collectively, the “**Announcements**”) of Vinpearl Joint Stock Company (the “**Issuer**”) in relation to, among others, the Proposed New Bonds Issue and the Concurrent Repurchase. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Trust Deed (as defined in the Announcements).*

The Issuer is pleased to announce that on 20 August 2024 it has successfully completed the issuance of US\$150,000,000 9.50% Guaranteed Exchangeable Bonds due 2029, exchangeable into ordinary shares of Vingroup Joint Stock Company. Listing of the New Bonds on the Singapore Exchange Securities Trading Limited has taken place on 21 August 2024.

The successful issue of the New Bonds signifies the business and financial performance of the Issuer being recognised by the international capital markets, which will improve the liquidity position of the Issuer.

The net proceeds of the New Bonds were used to refinance Issuer’s existing obligations, including the Existing Bonds pursuant to the Concurrent Repurchase. Following commitments received from holders of the Existing Bonds by the date of this announcement, and further to the delivery of such Existing Bonds, the Issuer repurchased U.S.\$284,000,000 in aggregate principal amount of the Existing Bonds, and cancelled such Existing Bonds in accordance with their terms and conditions. Following full settlement and the cancellation, the aggregate principal amount of the Existing Bonds that remains outstanding is U.S.\$141,000,000.

26 August 2024