

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE STRATECH GROUP LIMITED INTO ONE (1) NEW CONSOLIDATED SHARE (FRACTIONAL ENTITLEMENTS TO BE DISREGARDED)

- **RECEIPT OF APPROVAL IN-PRINCIPLE OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**
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The board of directors of the Company ("**Board**") refers to the announcement released by the Company on 23 February 2016 in relation to the Proposed Share Consolidation ("**Announcement**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board is pleased to announce that the Company has received the approval in-principle of the SGX-ST today, for the dealing in, listing of and quotation for the New Consolidated Shares on the Mainboard of the SGX-ST, subject to:

- (a) Shareholders' approval being obtained at the forthcoming extraordinary general meeting of the Company for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST's listing requirements.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Proposed Share Consolidation, the New Consolidated Shares, the Company and/or its subsidiaries.

The notice of extraordinary general meeting and a circular containing, *inter alia*, further information on the Proposed Share Consolidation will be despatched to Shareholders in due course.

Meanwhile, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, Shareholders and potential investors are advised to seek independent advice from their bank managers, stockbrokers, solicitors, accountants, tax advisers or other professional advisers immediately.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
29 February 2016