



Alita Resources Limited (In Liquidation)
ACN 147 393 735
(Alita) or (Company)

Update to Shareholders

We refer to the shareholder update dated 20 December 2023. The Liquidators have published the notice of the orders to be given to shareholders by advertisement in the West Australian, The Australian and the Australian Financial Review on 28 December 2023, within the stipulated deadline. In addition, the Liquidators published the same notice by advertisement in The Straits Times, Singapore, on the same day.

A copy of the notice is appended to this announcement.

If you have any queries, please contact the Liquidator at alita@mcgrathnicol.com or (08) 6363 7600.

Dated: 28 December 2023

Yours faithfully
Alita Resources Limited (In Liquidation)

Rob Kirman
Liquidator

ALITA RESOURCES LIMITED

ISIN Code: AU0000031270

(Incorporated in Australia on 06 Dec 2010)

Notice to shareholders of Alita Resources Limited (In Liquidation) (Alita)

Applications relating to the liquidation and board changes of Alita – COR 195 of 2023

On 12 December 2023, Fergus Jockel and Paul Vincent O’Farrell (**Plaintiffs**) in their capacity as directors of Alita filed an application with the Supreme Court of Western Australia.

The Plaintiffs seek orders terminating the liquidation of Alita (the **Termination Application**) and facilitating the appointment of new directors to the board of Alita (the **Appointment Application**) before (or alternatively, in concurrence with) the termination of the liquidation. Specifically, the Plaintiffs seek leave to appoint Mr Chris Ellison, Mr Norman Ashton and Mr Roderick Sutton as additional directors of Alita.

The Plaintiffs also seek leave to issue a Notice of Meeting to the shareholders of Alita (the **Meeting Application**), the proposed purpose of the Meeting Application is to receive non-binding guidance as to the shareholders’ views in relation to the Termination Application and the Appointment Application.

The Meeting Application has been listed for hearing on 30 January 2024 and the Termination Application and Appointment Application have been listed for hearing on 29 February 2024.

A Notice of Meeting will only be issued after the hearing of the Meeting Application on 30 January 2024 if the Plaintiffs are successful in obtaining orders in relation to the Meeting Application.

Any interested person intending to appear in relation to any of the above applications is required to file a notice of appearance with the Supreme Court of Western Australia by 17 January 2024.

The application has been listed for a directions hearing at 9.15am on 19 January 2024 to consider whether leave to appear should be granted to any interested persons.

More information

Further details in relation to the any of the above applications can be located on the Alita information page on McGrathNicol’s website available at <https://www.mcgrathnicol.com/creditors/alita-group/> and Alita’s Company Announcement page on the SGX website.