

SINO GRANDNESS FOOD INDUSTRY GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200706801H)

PLACEMENT – LODGEMENT OF OFFER INFORMATION STATEMENT DATED 6 NOVEMBER 2014 COMPRISING SUPPLEMENTARY OFFER INFORMATION STATEMENT DATED 6 NOVEMBER 2014 AND THE OFFER INFORMATION STATEMENT DATED 2 OCTOBER 2014

Unless otherwise defined, capitalised terms used in this announcement, shall have the meaning ascribed to them in the announcement released on 29 October 2014 and the announcement dated 2 October 2014 released on 8 October 2014, unless otherwise stated or the context requires otherwise.

The Board refers to the announcements in relation to the Placement released on 29 October 2014 and 8 October 2014.

1. Lodgement of Offer Information Statement

The Directors wishes to announce that an offer information statement dated 6 November 2014 comprising a supplementary offer information statement dated 6 November 2014 and the offer information statement dated 2 October 2014 in respect of the Placement has been lodged with the Monetary Authority of Singapore. A copy of the Offer Information Statement dated 6 November 2014 may be found on the website of the Authority at <https://opera.mas.gov.sg>.

2. Shareholders' Approval And Despatch Of Circular

The Company will be convening an extra-ordinary general meeting to seek specific approval of Shareholders for the Proposed Placement pursuant to Rule 811(3) of the Listing Manual.

A circular containing information in connection with the Placement will be despatched to the Shareholders in due course. The Company will make further announcements relating to the Placement as and when necessary. As there is no assurance that the aforementioned transactions will be completed, Shareholders are advised to refrain from taking any action which may be prejudicial to their interests before seeking advice from their stockbrokers, bank managers, solicitors, accountants or other professional advisers (as appropriate).

3. Trading Caution

Shareholders are advised to exercise caution in trading their Shares. The Placement is subject to certain conditions. There is no certainty or assurance as at the date of this announcement that the Placement will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Huang Yupeng
Chairman and CEO

6 November 2014