

SOON LIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200416295G)

CHANGE OF CATALIST CONTINUING SPONSOR

The board of directors (the “**Board**”) of Soon Lian Holdings Limited (the “**Company**”) wishes to announce that the Company has appointed ZICO Capital Pte. Ltd. (“**ZICO Capital**”) to act as its new Continuing Sponsor, in place of the current Continuing Sponsor, SAC Advisors Private Limited (“**SAC Advisors**”) due to commercial reasons. The appointment of ZICO Capital will take effect from 30 September 2016.

Pursuant to the requirement of Rule 228(5) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), SAC Advisors, as the current Continuing Sponsor, has confirmed that, as at the date of this announcement and based on information available to SAC Advisors, SAC Advisors is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of ZICO Capital. SAC Advisors has also made itself available for discussion with ZICO Capital as required under Rule 228(3) of the Catalist Rules.

The Board would like to express its appreciation to SAC Advisors for its past guidance and sponsorship as a Continuing Sponsor.

BY ORDER OF THE BOARD

Tan Yee Chin
Chairman and CEO
29 September 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Advisors Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829. SAC Advisors Private Limited is a wholly-owned subsidiary of SAC Capital Private Limited.