

**CHINA MINING INTERNATIONAL LIMITED**

(f.k.a. Sunshine Holdings Limited)  
Incorporated in the Cayman Islands  
Co. Registration No. CT-140095

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**SPECIAL RESOLUTION PASSED BY SHAREHOLDERS  
AT THE EXTRAORDINARY GENERAL MEETING**

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The Board of Directors of China Mining International Limited (the "Company") wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the special resolution on the Proposed Capital Reorganization as set out in the Notice of Extraordinary General Meeting dated 16 November 2012 (the "Notice") was duly passed at the Extraordinary General Meeting held today.

**Notwithstanding the passing of the special resolution on the Proposed Capital Reorganization, the Board of Director of the Company would like to emphasize that the completion of the Proposed Capital Reorganisation is still subject to and conditional upon the fulfillment of other conditions precedent as set out in the Notice.**

**BY ORDER OF THE BOARD**

Yeo Tze Khern  
Joint Company Secretary

Date: 11 December 2012