

# STAR PHARMACEUTICAL LIMITED

Company Registration No. 200500429W  
(Incorporated in the Republic of Singapore)



## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting (“EGM”) of STAR Pharmaceutical Limited (the “Company”) will be held at Peach Garden @ 33 OCBC Centre, 65 Chulia Street, #33-01 OCBC Centre, Singapore 049513 on Wednesday, 30 April 2014 at 3.45 p.m., (or as soon as practicable immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held on the same day and at the same place at 3:00 p.m.) for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution:

### ORDINARY RESOLUTION:

#### THE PROPOSED DISPOSAL OF:

- (I) **80% EQUITY INTEREST IN BEIDA SHIJIA TECHNOLOGY DEVELOPMENT CO. LTD; AND**
- (II) **46% EQUITY INTEREST IN BEIJING SHIJIA JIU SHENG YUAN PHARMACEUTICAL TECHNOLOGY CO., LTD;**

#### **TO JIN MERCHANTS ALLIANCE HOLDING CO., LTD. AS A MAJOR TRANSACTION (THE “PROPOSED DISPOSAL”)**

#### **That:**

- (a) approval be and is hereby given for the Proposed Disposal (as defined in the circular to shareholders dated 14 April 2014 (“Circular”), on the terms and subject to the conditions set out in the Beida Shijia SPA and the Introducer Fee Agreement (as defined in the Circular), between Hainan Star Pharmaceutical Co., Ltd (PRC), a wholly-owned subsidiary of the Company, Jin Merchants Alliance Holding Co., Ltd and China Technology Exchange; and
- (b) the Directors of the Company be and are hereby authorised to do all acts and things (including executing such documents as may be required) as they may consider expedient or necessary in the interest of the Company, in connection with the subject matter of, or to give effect to, this Ordinary Resolution.

By Order of the Board

**STAR PHARMACEUTICAL LIMITED**

Xu Zhi Bin  
Executive Chairman  
14 April 2014

#### **Notes:**

- (1) A shareholder of the company entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead. A proxy need not be a shareholder of the Company.
- (2) If the appoint or is a corporation, the instrument appointing a proxy must be executed under seal or under the hand of its duly authorised officer or attorney
- (3) The instrument appointing a proxy must be deposited at the Registered Office of the Company at 158 Cecil Street, #11-01, Singapore 069545, not less than forty-eight (48) hours before the time appointed for holding the EGM.