



## STARBURST HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 28 October 2013)  
(Company Registration No.: 201329079E)

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### PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 62,500,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – RECEIPT OF LISTING AND QUOTATION NOTICE

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The Directors of Starburst Holdings Limited refer to the announcements made by the Company on 7 March 2016 (the "**7 March 2016 Announcement**") and 1 April 2016 (together with the 7 March 2016 Announcement, the "**Announcements**") in respect of the proposed Rights Issue. Unless otherwise defined herein, all terms defined in the 7 March 2016 Announcement shall have the same meanings when used in this announcement.

Further to the Announcements, the Directors wish to announce that the Company had, on 12 April 2016, received the listing and quotation notice from the SGX-ST (the "**Listing and Quotation Notice**") for the listing of and quotation of up to 62,500,000 Warrants and up to 62,500,000 New Shares to be issued pursuant to the exercise of the Warrants on Catalist, subject to the following conditions:

- (a) the Company's compliance with the SGX-ST's listing requirements;
- (b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the SGX-ST Listing Manual Section B: Rules of Catalist; and
- (c) shareholders' approval to be obtained for the proposed Rights Issue at the EGM to be convened on 22 April 2016.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Company, its subsidiaries, the Shares, the proposed Rights Issue, the Warrants or the New Shares.

#### BY ORDER OF THE BOARD

EDWARD LIM CHIN WAH  
Chairman and Executive Director

12 April 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, DBS Bank Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Koh Boon Pin, Senior Vice President, Capital Markets, DBS Bank Ltd., at 12 Marina Boulevard Level 46, Marina Bay Financial Centre Tower 3, Singapore 018982, telephone +65 6878 8888.*