



STARBURST HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 28 October 2013)
(Company Registration No.: 201329079E)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 62,500,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The Board of Directors of Starburst Holdings Limited (the "**Company**") refers to the announcements made by the Company on 7 March 2016, 1 April 2016, 12 April 2016 and 22 April 2016 as well as the Company's circular to shareholders dated 7 April 2016 (the "**Circular**") in respect of the proposed Rights Issue (as defined in the Circular). Unless otherwise defined herein, all terms defined in the Circular shall have the same meanings when used in this announcement.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the register of members and the share transfer books of the Company will be closed at **5.00 p.m. (Singapore time) on 20 May 2016** (the "**Books Closure Date**") to determine the provisional allotments of Warrants of Entitled Shareholders under the Rights Issue.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to **5.00 p.m. (Singapore time) on 17 May 2016**. The Shares will trade on an "ex-rights" basis from **9.00 a.m. (Singapore time) on 18 May 2016** and any person who purchases Shares on and from **18 May 2015** will not be entitled to any provisional allotment of the Warrants under the Rights Issue.

3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS ISSUE

3.1 Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at the Books Closure Date ("**Depositors**") will be provisionally allotted Warrants on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

To be "Entitled Depositors", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered

addresses outside Singapore, must provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents, not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants.

3.2 Entitled Scripholders

Shareholders whose share certificates have not been deposited with CDP and whose Shares are not registered in the name of CDP but whose names appear in the register of members of the Company as at the Books Closure Date ("**Scripholders**") will be provisionally allotted Warrants on the basis of the number of Shares held by them as stated in the register of members of the Company as at the Books Closure Date.

To be "Entitled Scripholders", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with addresses in Singapore for the service of notices and documents, not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants.

Scripholders will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Books Closure Date by the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, in order to be registered to determine the transferee's provisional allotment of Warrants under the Rights Issue.

3.3 Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Issue is only made in Singapore and the OIS and its accompanying documents will not be despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of Warrants will be made to Foreign Shareholders, and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid. "Foreign Shareholders" are Shareholders with registered addresses outside Singapore as at the Books Closure Date and who had not, at least three (3) Market Days prior to the Books Closure Date, provided to the Share Registrar or CDP, as the case may be, addresses in Singapore for the service of notices and documents.

Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Warrants will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

Foreign Shareholders who wish to participate in the Rights Issue should provide CDP (at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588) or the Share Registrar (at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623), as the case may be, with addresses in Singapore for the service

of notices and documents, at least three (3) Market Days prior to the Books Closure Date.

BY ORDER OF THE BOARD

EDWARD LIM CHIN WAH
Chairman and Executive Director

12 May 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, DBS Bank Ltd. for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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