

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE STRATECH GROUP LIMITED INTO ONE (1) NEW CONSOLIDATED SHARE (FRACTIONAL ENTITLEMENTS TO BE DISREGARDED)

- **COMPLETION OF SHARE CONSOLIDATION**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of The Stratech Group Limited (the “**Company**”) refers to its announcements made on 23 February 2016, 29 February 2016, 1 March 2016 and 30 March 2016 and the circular to shareholders of the Company dated 11 March 2016 (“**Circular**”) in relation to the Proposed Share Consolidation. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular.

2. COMPLETION OF SHARE CONSOLIDATION

The Board wishes to announce that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. on 8 April 2016.

Accordingly, the issued share capital of the Company now comprises 156,718,170 New Consolidated Shares, as a result of rounding down pursuant to the share consolidation. The Register of Members of the Company and the Depository Register have been updated to reflect the number of New Consolidated Shares held by each Shareholder based on their shareholdings in the Company as at the Share Consolidation Books Closure Date, fractional entitlements to be disregarded.

Each New Consolidated Share will rank *pari passu* in all respects with each other.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
8 April 2016