



Incorporated in the Cayman Islands  
Company Registration No. CT-140095

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**SETTLEMENT AGREEMENTS REACHED WITH US\$120 MILLION SYNDICATE  
LENDERS AND US\$32 MILLION CONVERTIBLE BOND HOLDER**

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*Unless otherwise stated, all definitions as stated in the announcement made by the Company in the 23 September Announcement shall apply to this announcement.*

Reference is made to the announcements made by Sunshine Holdings Limited (the "Company") on 23 September 2009 (the "23 September Announcement"), 24 September 2009 and 28 September 2009.

The Board of Directors of the Company would like to inform that the hearing in relation to the Existing Winding-Up Proceedings has been further adjourned to 4 February 2010. Pursuant to the Settlement Agreements, the Settlement Consideration (under the FA Settlement Agreement) and the CB Settlement Consideration (under the CB Settlement Agreement) are expected to be fully settled by 31 December 2009.

By Order of the Board

Mr. Guo Yinghui  
Chairman  
6 November 2009