



TEE INTERNATIONAL LIMITED

(Incorporated in Singapore with limited liability)
(Company registration number 200007107D)

PROPOSED BONUS WARRANTS ISSUE – LODGMENT OF OFFER INFORMATION STATEMENT

The Board of Directors (the “**Directors**”) of TEE International Limited (the “**Company**”) refers to its announcement released on 10 April 2014, 3 May 2014, 15 May 2014 and 23 May 2014 in relation to the Bonus Warrants Issue (“**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Directors wish to announce that the Offer Information Statement dated 26 May 2014 relating to the Bonus Warrants Issue (the “**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore (“**MAS**”) today.

The Offer Information Statement will not be despatched to Entitled Shareholders. A copy of the Offer Information Statement is attached hereto and can be found on the SGX-ST’s website at <http://www.sgx.com> and the MAS’s OPERA website at <https://opera.mas.gov.sg/ExtPortal/>.

This announcement is qualified in its entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the MAS.

By Order of the Board

Yeo Ai Mei
Company Secretary

26 May 2014